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STANBIK AGRO LIMITED

(Formerly known as STANBIK AGRO PRIVATE LIMITED)

(Formerly known as STANBIK COMMERCIAL PRIVATE LIMITED)

CORPORATE IDENTITY NUMBER: U51909GJ2021PLC120155

Our Company was originally incorporated as a Private Limited Company by the name of “Stanbik Commercial Private Limited” on February 10, 2021, under the provision of the Companies Act, 2013 bearing Corporate Identification Number U51909GJ2021PTC120155 issued by the Registrar of Companies (“ROC”), Central Registration Centre (“CPC”). Subsequently, the name of Our Company was changed to “Stanbik Agro Private Limited” on March 21, 2024 and a fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre. Our Company acquired a partnership firm ‘Jay Chamunda Trading Company’, owned by our promoters Ashokbhai Dhanajibhai Prajapati and Chirag Ashokbhai Prajapati, on March 22, 2024, under the terms of a Business Takeover Agreement. Thereafter, Our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of Our Company was changed to “Stanbik Agro Limited” vide a fresh Certificate of Incorporation dated July 08, 2024 consequent upon conversion from Private Limited Company to Public Limited Company bearing Corporate Identification Number U51909GJ2021PLC120155 issued by the Registrar of Companies, Central Processing Centre

Regd. Office: D 1106, Titanium City Centre, Near Sachin Tower,100 Feet Road, S A C, Ahmedabad, Ahmedabad City, Gujarat-380015

Contact Person: Ms. Pooja Manthan Patel, Company Secretary and Compliance Officer; Tel: +91-8160274723; E-mail: info@stanbikagro.com; Website: <https://stanbikagro.com>

Corporate Identity Number (CIN): U51909GJ2021PLC120155

PROMOTER: MR. ASHOKBHAI DHANAJIBHAI PRAJAPATI AND MR. CHIRAG ASHOKBHAI PRAJAPATI

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

INITIAL PUBLIC OFFER OF 40,94,000* (FORTY LAKHS NINETY FOUR THOUSAND) EQUITY SHARES OF FACE VALUE OF Rs. 10/- (RUPEES TEN ONLY) EACH (“EQUITY SHARES”) OF STANBIK AGRO LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF Rs. 30/- (RUPEES THIRTY ONLY) PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF Rs. 20/- (RUPEES TWENTY ONLY) PER EQUITY SHARE (THE “ISSUE PRICE”), AGGREGATING TO Rs. 1228.20 LAKHS (RUPEES TWELVE CRORES TWENTY EIGHT LAKHS TWENTY THOUSAND ONLY) (“THE ISSUE”), OF WHICH 2,08,000 (TWO LAKHS EIGHT THOUSAND) EQUITY SHARES OF FACE VALUE OF Rs. 10/- (RUPEES TEN ONLY) EACH FOR CASH AT A PRICE OF Rs. 30/- (RUPEES THIRTY ONLY) PER EQUITY SHARE, AGGREGATING TO Rs. 62.40 LAKHS (RUPEES SIXTY TWO LAKHS FORTY THOUSAND ONLY) WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 38,86,000 (THIRTY EIGHT LAKHS EIGHTY SIX THOUSAND) EQUITY SHARES OF FACE VALUE OF Rs. 10/- (RUPEES TEN ONLY) EACH FOR CASH AT A PRICE OF Rs. 30/- (RUPEES THIRTY ONLY) PER EQUITY SHARE, AGGREGATING TO Rs. 1165.80 LAKHS (RUPEES ELEVEN CRORES SIXTY FIVE LAKHS EIGHTY THOUSAND ONLY) IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.72% AND 29.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

*-Since the lot size has been fixed at 4,000 shares, an excess allotment of 2,000 shares has arisen on account of rounding off in the proportionate allotment. In accordance with Regulation 268(2) of SEBI (ICDR) Regulations, 2018 the said excess shares have been duly adjusted in NNI category in consultation with the designated stock exchange and lead manager. This has resulted in to increase in Issue Size from 40,92,000 to 40,94,000.

NOTICE TO INVESTORS CORRIGENDUM TO THE PROSPECTUS DATED DECEMBER 08, 2025 (“THE CORRIGENDUM”)

In reference to the Prospectus dated December 8,2025 (‘Prospectus’) filed by Stanbik Agro Limited with Registrar of Companies ,Ahmedabad ,Gujarat, BSE Limited and Securities and Exchange Board of India Limited (“SEBI”) in relation to the issue investors should note that there is an increase in the Issue Size from 40,92,000 Equity Shares of face value of Rs.10/- each to 40,94,000 Equity Shares of face value of Rs.10/- each as per the Regulation 268(2) of the SEBI (ICDR) Regulation, 2018 and additional 2000 Equity shares are allotted in NNI Category for the nearest rounding off of the Lot size in consultation with BSE Limited , In this regards Investors should note the following:

The following changes or updation has been made in Cover Pages, “Definitions and Abbreviations”, “Summary of Prospectus”, “Risk factors”, “The Issue”, “General Information”, “Capital Structure”, “Objects of the Issue”, “Our Management”, “Other Regulatory And Statutory Disclosures”, “Terms of the Issue”, “Issue Structure” and “Issue Procedure”.

- Pursuant to the correction, the number of equity shares in the initial public offer has been updated to 40,94,000 Equity Shares of face value of Rs.10/- each and consequently the issue size has been updated to Rs. 1228.20 Lakhs as mentioned in the “Cover Pages” and chapter titled “Definitions and Abbreviations”, “Summary of Prospectus”, “The Issue”, “General Information”, “Capital Structure”, “Terms of the Issue”, “Issue Procedure” and “Issue Structure”.
- Pursuant to the correction, the net issue has been updated to 38,86,000 Equity Shares of face value of Rs.10/- each and consequently the net issue size has been updated to Rs. 1165.80 Lakhs as mentioned in the “Cover Pages” and chapter titled “Definitions and Abbreviations”, “Summary of Prospectus”, “The Issue”, “Capital Structure”, “Terms of the Issue”, “Issue Procedure” and “Issue Structure”.
- Pursuant to the correction, the post issue shareholding of the promoter and promoter group will be updated to 68.52% (i.e. 21.46% for Ashokbhai Dhanajibhai Prajapati and 47.06% for Chirag Ashokbhai Prajapati) as mentioned in the chapter titled “Risk Factors”, “Capital Structure” and “Our Management”.
- Pursuant to this correction, total number of post issue equity shares has been updated to 1,33,24,847 equity shares of face value of Rs.10/- each and consequently the post issue equity share capital has been updated to Rs. 1332.48 lakhs as mentioned in the chapter titled “The Issue”, “Capital Structure” and “Other Regulatory And Statutory Disclosures”.
- Pursuant to this correction, the lock-in period of 1,000 equity shares held by Mr. Ashokbhai Prajapati has been extended from one (1) year to three (3) years. Accordingly, the equity shares under three (3) year lock-in have increased from 8,34,613 equity shares to 8,35,613 equity shares, and the equity shares under one (1) year lock-in have correspondingly reduced from 10,12,703 equity shares to 10,11,703 equity shares making the total lock in shares 26,65,570 equity shares as mentioned in the chapter titled “Capital Structure”.
- Pursuant to the change in the Issue size the following changes has been made in the chapter titled “Objects of the Issue” and “Summary of the Prospectus”

- On the page number 82 and 83 of the prospectus, we update the object of the issue as below:

The Issue includes a fresh Issue of Equity Shares of Our Company having face value of Rs. 10/- (Rupees Ten Only) each at an Issue Price of Rs. 30/- (Rupees Thirty Only) per Equity Share aggregating to Rs.1228.20 Lakhs (Rupees Twelve Crores Twenty Eight Lakhs Twenty Thousand Only). Our Company proposes to utilize the funds which are being raised through this Issue towards the below mentioned objects and gain benefits of listing on Stock Exchange.

DETAILS OF NET PROCEEDS OF THE ISSUE	
Particulars	Estimated Amount (Rs.in Lakhs)
Gross Proceeds from the Issue	1228.20
Less: Issue related expenses	55.00
Net Proceeds of The Issue	1173.20

REQUIREMENT OF FUNDS				
(Rs.in Lakhs)				
Sr. No.	Particulars	Estimated Amount	% of total issue size	Amount to be financed from Issue Proceeds
1	Expansion of our Retail Network by launching new Retail Outlets	357.87	29.14%	357.87
2	Brokerage Charges	18.50	1.51%	18.50
3	Security Deposits	37.00	3.01%	37.00
4	To Meet the Working Capital Requirement	639.47	52.07%	639.47
5	General Corporate Purpose	120.36	9.80%	120.36
	Net Issue Proceeds	1173.20	95.53%	1173.20

The issue proceeds are estimated to be utilized in the FY 2025-26 itself.

PROPOSED SCHEDULE OF IMPLEMENTATION AND UTILIZATION OF NET PROCEEDS		
We propose to deploy the Net Proceeds for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below (Rs.in Lakhs)		
Particulars	Estimated Amount to be financed from Issue Proceeds	Estimated deployment or Utilizations of Net Proceeds in Fiscal 2025- 26
Expansion of our Retail Network by launching new Retail Outlets	357.87	357.87
Brokerage Charges	18.50	18.50
Security Deposits	37.00	37.00
To Meet the Working Capital Requirement	639.47	639.47
General Corporate Purpose	120.36	120.36
Total	1173.20	1173.20

MEANS OF FINANCE:	
Particulars	Amount (In Rs. Lakhs)
Net Proceeds of the issue	1173.20
Total	1173.20

- On the page number 88 we update the following:
 - General Corporate Purpose:
- The Net Proceeds will be first utilized towards the Objects as mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 15% of the amount being raised by Our Company through this Issue or Rupees 10,00,00,000 (Rupees Ten Crores Only) whichever is less, in compliance with the Chapter IX, Regulation 230 (2) of SEBI ICDR Regulations, 2018. Our Company intends to deploy the balance Net Proceeds i.e., Rs. 120.36 Lakhs, which is 9.80% of the amount being raised by Our Company through this issue, towards general corporate purposes, subject to above mentioned limit, as may be approved by our management, including but not restricted to, the following:
- Strategic initiatives, partnerships, joint ventures and acquisitions;
 - Brand building and strengthening of promotional & marketing activities;
 - Meeting exigencies and contingencies which Our Company in the ordinary course of business may not foresee; and
 - Any other purposes as approved by the Board subject to compliance with the necessary regulatory provisions.
- The quantum of utilization of funds towards each of the above purposes will be determined by our Board of Directors based on the permissible amount actually available under the head “General Corporate Purposes” and the business requirements of Our Company, from time to time. We, in accordance with the policies of our Board, will have flexibility in utilizing the balance Net Proceeds for general corporate purposes, as mentioned above.
- The above updation is to be read in conjunction with the Prospectus dated December 08, 2025 filed with Registrar of Companies, Ahmedabad, Gujarat, BSE Limited and SEBI and accordingly their references in the Prospectus, the Advertisements and any other material issued in respect of the Issue stand amended pursuant to this Corrigendum. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus.

On behalf of the Board of Directors
For STANBIK AGRO LIMITED
Sd/-
(ASHOKBHAI DHANAJIBHAI PRAJAPATI)
Managing Director
DIN: 09295498

Date: December 19, 2025
Place: Ahmedabad

Disclaimer: Stanbik Agro Limited has filed the Prospectus with RoC on December 08, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of SEBI at www.sebi.gov.in and on the websites of LM, Grow House Wealth Management Private Limited at <https://growhousewealth.com>. and website of Issuer Company at <https://stanbikagro.com>. The investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the Section titled “Risk Factors” on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (“U.S. Securities Act”), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering in the United States.

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Contact Person: Ms. Pooja Manthan Patel, Company Secretary and Compliance Officer; Tel: +91-8160274723; E-mail: info@stanbikagro.com; Website: <https://stanbikagro.com>

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- Pursuant to this correction, the lock-in period of 1,000 equity shares held by Mr. Ashokbhai Prajapati has been extended from one (1) year to three (3) years. Accordingly, the equity shares under three (3) year lock-in have increased from 8,34,613 equity shares to 8,35,613 equity shares, and the equity shares under one (1) year lock-in have correspondingly reduced from 10,12,703 equity shares to 10,11,703 equity shares making the total lock in shares 26,65,570 equity shares as mentioned in the chapter titled "Capital Structure".

6. Pursuant to the change in the Issue size the following changes has been made in the chapter titled "Objects of the Issue" and "Summary of the Prospectus"

- On the page number 82 and 83 of the prospectus, we update the object of the issue as below:

The Issue includes a fresh Issue of Equity Shares of Our Company having face value of Rs. 10/- (Rupees Ten Only) each at an Issue Price of Rs. 30/- (Rupees Thirty Only) per Equity Share aggregating to Rs. 1228.20 Lakhs (Rupees Twelve Crores Twenty Eight Lakhs Twenty Thousand Only). Our Company proposes to utilize the funds which are being raised through this Issue towards the below mentioned objects and gain benefits of listing on Stock Exchange.

DETAILS OF NET PROCEEDS OF THE ISSUE

Particulars	Estimated Amount (Rs.in Lakhs)
Gross Proceeds from the Issue	1228.20
Less: Issue related expenses	55.00
Net Proceeds of The Issue	1173.20

REQUIREMENT OF FUNDS

The following table summarizes the requirement of funds:

(Rs.in Lakhs)

Sr. No.	Particulars	Estimated Amount	% of total issue size	Amount to be financed from Issue Proceeds
1	Expansion of our Retail Network by launching new Retail Outlets	357.87	29.14%	357.87
2	Brokerage Charges	18.50	1.51%	18.50
3	Security Deposits	37.00	3.01%	37.00
4	To Meet the Working Capital Requirement	639.47	52.07%	639.47
5	General Corporate Purpose	120.36	9.80%	120.36
	Net Issue Proceeds	1173.20	95.53%	1173.20

The issue proceeds are estimated to be utilized in the FY 2025-26 itself.

PROPOSED SCHEDULE OF IMPLEMENTATION AND UTILIZATION OF NET PROCEEDS

We propose to deploy the Net Proceeds for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below (Rs.in Lakhs)

Particulars	Estimated Amount to be financed from Issue Proceeds	Estimated deployment or Utilizations of Net Proceeds in Fiscal 2025- 26
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Brokerage Charges	18.50	18.50
Security Deposits	37.00	37.00
To Meet the Working Capital Requirement	639.47	639.47
General Corporate Purpose	120.36	120.36
Total	1173.20	1173.20

MEANS OF FINANCE:

Particulars	Amount (In Rs. Lakhs)
Net Proceeds of the issue	1173.20
Total	1173.20

- On the page number 88 we update the following:

4. General Corporate Purpose:

The Net Proceeds will be first utilized towards the Objects as mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 15% of the amount being raised by Our Company through this Issue or Rupees 10,00,00,000 (Rupees Ten Crores Only) whichever is less, in compliance with the Chapter IX, Regulation 230 (2) of SEBI ICDR Regulations, 2018. Our Company intends to deploy the balance Net Proceeds i.e., Rs. 120.36 Lakhs, which is 9.80% of the amount being raised by Our Company through this issue, towards general corporate purposes, subject to above mentioned limit, as may be approved by our management, including but not restricted to, the following:

- Strategic initiatives, partnerships, joint ventures and acquisitions;
- Brand building and strengthening of promotional & marketing activities;
- Meeting exigencies and contingencies which Our Company in the ordinary course of business may not foresee; and
- Any other purposes as approved by the Board subject to compliance with the necessary regulatory provisions.

The quantum of utilization of funds towards each of the above purposes will be determined by our Board of Directors based on the permissible amount actually available under the head "General Corporate Purposes" and the business requirements of Our Company, from time to time. We, in accordance with the policies of our Board, will have flexibility in utilizing the balance Net Proceeds for general corporate purposes, as mentioned above.

The above updation is to be read in conjunction with the Prospectus dated December 08, 2025 filed with Registrar of Companies, Ahmedabad, Gujarat, BSE Limited and SEBI and accordingly their references in the Prospectus, the Advertisements and any other material issued in respect of the Issue stand amended pursuant to this Corrigendum. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus.

On behalf of the Board of Directors

For STANBIK AGRO LIMITED

Sd/-

(ASHOKBHAI DHANAJIBHAI PRAJAPATI)

Managing Director

DIN: 09295498

Date: December 19, 2025

Place: Ahmedabad

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The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering in the United States.

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मराठी शाळा वाचवण्यासाठी मराठी अभ्यास केंद्राचा मुंबई महापालिकेवर मोर्चा

मुंबई, दि. १८: मुंबईतील मराठी शाळा आणि भाषेचा मुद्दा ऐरणीवर आला आहे. मराठी भाषा वाचवण्यासाठी अनेकांनी रस्त्यावर आंदोलन करत सरकारच्या त्रिभाषा सुत्री कायद्याला विरोध केला. अशात मुंबईतील मराठी शाळांच्या जुन्या इमारतींच्या संरक्षणाचा मुद्दा समोर ठेवत मराठी अभ्यास केंद्रांच्या वतीनं मोर्चा काढण्यात आला. मुंबईत गुरुवार १८ डिसेंबर रोजी हुतात्मा चौक ते मुंबई महापालिका मुख्यालयावर असा मोर्चा काढण्यात आला. मराठी अभ्यास केंद्र प्रमुख डॉ. दीपक पवार

यांच्या नेतृत्वात मुंबई महापालिकेवर मोर्चा काढण्यात आला. यावेळी अनेक मराठी भाषा अभ्यासक यांच्यासह तज्ञ, शिक्षक आणि पालक उपस्थित होते. मराठी अभ्यास केंद्राच्यावतीनं आयोजित करण्यात आलेल्या मोर्च्याला पोलिसांनी परवानगी नाकारली होती. मात्र त्यानंतरही मराठी अभ्यास केंद्र मोर्चा काढण्यावर ठाम राहिले. सकाळी जवळपास ११:०० वाजताच्या सुमारास हुतात्मा स्मारक येथे संयुक्त महाराष्ट्र चळवळीतील हुतात्म्यांना अभिवादन करून पालिका

मुख्यालय दिशेने मोर्चा काढण्यात आला. यावेळी मराठी अभ्यास केंद्र प्रमुख डॉ. दीपक पवार यांच्या मराठी सिनेसृष्टीतील अभिनेत्या चिन्मयी सुमित या देखील मोर्च्यात सहभागी झाल्या होत्या. दरम्यान, मराठी अभ्यास केंद्राच्यावतीने रविवारी दादरच्या राजर्षी शाहू सभागृह येथे 'ठरवून बंद पाडलेल्या जाणाऱ्या मराठी शाळांची परिषद' घेण्यात आली. या परिषदेत १८ डिसेंबर रोजी महापालिकेवर मोर्चा काढणार असल्याची घोषणा करण्यात आली. त्यानुसार अभ्यास केंद्राच्या वतीने मोर्चाला परवानगी मिळावी

यासाठी माता रमाबाई आंबेडकर नगर पोलिस ठाणे आणि आझाद मैदान पोलिस ठाणे यांच्याकडे अर्ज केला होता. परंतु, पोलिसांनी भा.दं.क. १६८चा आधार घेवून दोन्ही ठिकाणी मोर्चा काढण्यास पोलिसांनी परवानगी नाकारली. शिवाय, परवानगी नसताना मोर्चा काढल्यास कायदेशीर कारवाई करण्यात येईल, अश्या आदेशाचे पत्र मराठी अभ्यास केंद्राचे अध्यक्ष डॉ. दीपक पवार आणि सचिव आनंद भंडारे यांना पाठवण्यात आले होते. मात्र, त्यानंतरही मराठी अभ्यास केंद्रानं मोर्चा काढला.

अहमदपूर ग्रामीण रुग्णालयाचा ‘गलथान’ कारभार

लातूर, दि. १८: धानोरा (खुर्द) येथील एका २३ वर्षीय नवविवाहितेचा पहिल्या बाळंतपणादरम्यान मृत्यू झाल्याची हृदयद्रावक घटना घडली आहे. अहमदपूर ग्रामीण रुग्णालयाच्या हलगर्जीपणामुळेच हा मृत्यू झाल्याचा आरोप करत नातेवाईक आणि नागरिकांनी संताप व्यक्त केला आहे. याप्रकरणी अहमदपूर पोलीस ठाण्यात अकरमात मृत्यूची (आम्र) नोंद करण्यात आली आहे. दिपाली दयानंद वाघमारे (वय २३, रा. धानोरा खुर्द, ता. अहमदपूर) असे मृत महिलेचे नाव आहे. दिपाली यांना पहिल्या बाळंतपणासाठी १५ डिसेंबर २०२५ रोजी अहम

दपूर येथील शासकीय ग्रामीण रुग्णालयात दाखल करण्यात आले होते. मात्र, उपचार सुरू असताना त्यांची प्रकृती चिंताजनक बनली. १६ डिसेंबर रोजी दुपारी १२:२५ च्या सुमारास त्यांना पुढील उपचारासाठी लातूरला हलवण्यात येत असताना वाटेतच त्यांचा मृत्यू झाला. लातूर येथील डॉ. आदित्य कल्याणी यांनी त्यांना तपासून मृत घोषित केले.

नातेवाईकांचा संताप आणि आरोप ग्रामीण रुग्णालयातील डॉक्टरंस आणि कर्मचाऱ्यांनी वेळेवर योग्य उपचार न केल्याने दिपाली यांचा जीव गेल्याचा आरोप नातेवाईकांनी केला आहे. रुग्ण गंभीर असतानाही

योग्य व्यवस्थापन झाले नाही, हा सर्व प्रशासनाचा गलथान कारभार आहे, अशा संतप्त प्रतिक्रिया धानोरा खुर्द ग्रामस्थांनी व्यक्त केल्या आहेत. या प्रकरणाची सखोल चौकशी करून दोषींवर कठोर कारवाई करण्याची मागणी करण्यात येत आहे. या घटनेची माहिती उशिराने प्राप्त झाल्यामुळे १७ डिसेंबर रोजी अहमदपूर पोलीस ठाण्यात आ.म्र. नं. ८६/२०२५, कलम १९४ इच्छु नुसार नोंद करण्यात आली पुढील तपास अहमदपूर पोलीस स्टेशनचे पोलीस निरीक्षक विनोद मेत्रेवार यांच्या मार्गदर्शनाखाली पोउपनि स्मिता जाधव करीत आहेत.

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STANBIK AGRO LIMITED

(Formerly known as STANBIK AGRO PRIVATE LIMITED)

(Formerly known as STANBIK COMMERCIAL PRIVATE LIMITED)

CORPORATE IDENTITY NUMBER: U51909GJ2021PLC120155

Our Company was originally incorporated as a Private Limited Company by the name of “Stanbik Commercial Private Limited” on February 10, 2021, under the provision of the Companies Act, 2013 bearing Corporate Identification Number U51909GJ2021PTC120155 issued by the Registrar of Companies (“ROC”), Central Registration Centre (“CPC”). Subsequently, the name of Our Company was changed to “Stanbik Agro Private Limited” on March 21, 2024 and a fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre. Our Company acquired a partnership firm ‘Jay Chamunda Trading Company’, owned by our promoters Ashokbhai Dhanajibhai Prajapati and Chirag Ashokbhai Prajapati, on March 22, 2024, under the terms of a Business Takeover Agreement. Thereafter, Our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of Our Company was changed to “Stanbik Agro Limited” vide a fresh Certificate of Incorporation dated July 08, 2024 consequent upon conversion from Private Limited Company to Public Limited Company bearing Corporate Identification Number U51909GJ2021PLC120155 issued by the Registrar of Companies, Central Processing Centre

Regd. Office: D 1106, Titanium City Centre, Near Sachin Tower, 100 Feet Road, S A C, Ahmedabad, Ahmedabad City, Gujarat-380015

Contact Person: Ms. Pooja Manthan Patel, Company Secretary and Compliance Officer; **Tel:** +91-8160274723; **E-mail:** info@stanbikagro.com; **Website:** <https://stanbikagro.com>

Corporate Identity Number (CIN): U51909GJ2021PLC120155

PROMOTER: MR. ASHOKBHAI DHANAJIBHAI PRAJAPATI AND MR. CHIRAG ASHOKBHAI PRAJAPATI

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

INITIAL PUBLIC OFFER OF 40,94,000* (FORTY LAKHS NINETY FOUR THOUSAND) EQUITY SHARES OF FACE VALUE OF Rs. 10/- (RUPEES TEN ONLY) EACH (“EQUITY SHARES”) OF STANBIK AGRO LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF Rs. 30/- (RUPEES THIRTY ONLY) PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF Rs. 20/- (RUPEES TWENTY ONLY) PER EQUITY SHARE (THE “ISSUE PRICE”), AGGREGATING TO Rs. 1228.20 LAKHS (RUPEES TWELVE CRORES TWENTY EIGHT LAKHS TWENTY THOUSAND ONLY) (“THE ISSUE”), OF WHICH 2,08,000 (TWO LAKHS EIGHT THOUSAND) EQUITY SHARES OF FACE VALUE OF Rs. 10/- (RUPEES TEN ONLY) EACH FOR CASH AT A PRICE OF Rs. 30/- (RUPEES THIRTY ONLY) PER EQUITY SHARE, AGGREGATING TO Rs. 62.40 LAKHS (RUPEES SIXTY TWO LAKHS FORTY THOUSAND ONLY) WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 38,86,000 (THIRTY EIGHT LAKHS EIGHTY SIX THOUSAND) EQUITY SHARES OF FACE VALUE OF Rs. 10/- (RUPEES TEN ONLY) EACH FOR CASH AT A PRICE OF Rs. 30/- (RUPEES THIRTY ONLY) PER EQUITY SHARE, AGGREGATING TO Rs. 1165.80 LAKHS (RUPEES ELEVEN CRORES SIXTY FIVE LAKHS EIGHTY THOUSAND ONLY) IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.72% AND 29.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

*-Since the lot size has been fixed at 4,000 shares, an excess allotment of 2,000 shares has arisen on account of rounding off in the proportionate allotment. In accordance with Regulation 268(2) of SEBI (ICDR) Regulations, 2018 the said excess shares have been duly adjusted in NNI category in consultation with the designated stock exchange and lead manager. This has resulted in to increase in Issue Size from 40,92,000 to 40,94,000.

NOTICE TO INVESTORS CORRIGENDUM

TO THE PROSPECTUS DATED DECEMBER 08, 2025 (“THE CORRIGENDUM”)

In reference to the Prospectus dated December 8, 2025 (‘Prospectus’) filed by Stanbik Agro Limited with Registrar of Companies, Ahmedabad, Gujarat, BSE Limited and Securities and Exchange Board of India Limited (“SEBI”) in relation to the issue investors should note that there is an increase in the Issue Size from 40,92,000 Equity Shares of face value of Rs. 10/- each to 40,94,000 Equity Shares of face value of Rs. 10/- each as per the Regulation 268(2) of the SEBI (ICDR) Regulation, 2018 and additional 2000 Equity shares are allotted in NNI Category for the nearest rounding off of the Lot size in consultation with BSE Limited, In this regards Investors should note the following:

The following changes or updation has been made in Cover Pages, “Definitions and Abbreviations”, “Summary of Prospectus”, “Risk factors”, “The Issue”, “General Information”, “Capital Structure”, “Objects of the Issue”, “Our Management”, “Other Regulatory And Statutory Disclosures”, “Terms of the Issue”, “Issue Structure” and “Issue Procedure”.

- Pursuant to the correction, the number of equity shares in the initial public offer has been updated to 40,94,000 Equity Shares of face value of Rs. 10/- each and consequently the issue size has been updated to Rs. 1228.20 Lakhs as mentioned in the “Cover Pages” and chapter titled “Definitions and Abbreviations”, “Summary of Prospectus”, “The Issue”, “General Information”, “Capital Structure”, “Terms of the Issue”, “Issue Procedure” and “Issue Structure”.
- Pursuant to the correction, the net issue has been updated to 38,86,000 Equity Shares of face value of Rs. 10/- each and consequently the net issue size has been updated to Rs. 1165.80 Lakhs as mentioned in the “Cover Pages” and chapter titled “Definitions and Abbreviations”, “Summary of Prospectus”, “The Issue”, “Capital Structure”, “Terms of the Issue”, “Issue Procedure” and “Issue Structure”.
- Pursuant to the correction, the post issue shareholding of the promoter and promoter group will be updated to 68.52% (i.e. 21.46% for Ashokbhai Dhanajibhai Prajapati and 47.06% for Chirag Ashokbhai Prajapati) as mentioned in the chapter titled “Risk Factors”, “Capital Structure” and “Our Management”.
- Pursuant to this correction, total number of post issue equity shares has been updated to 1,33,24,847 equity shares of face value of Rs. 10/- each and consequently the post issue equity share capital has been updated to Rs. 1332.48 lakhs as mentioned in the chapter titled “The Issue”, “Capital Structure” and “Other Regulatory And Statutory Disclosures”.
- Pursuant to this correction, the lock-in period of 1,000 equity shares held by Mr. Ashokbhai Prajapati has been extended from one (1) year to three (3) years. Accordingly, the equity shares under three (3) year lock-in have increased from 8,34,613 equity shares to 8,35,613 equity shares, and the equity shares under one (1) year lock-in have correspondingly reduced from 10,12,703 equity shares to 10,11,703 equity shares making the total lock in shares 26,65,570 equity shares as mentioned in the chapter titled “Capital Structure”.
- Pursuant to the change in the Issue size the following changes has been made in the chapter titled “Objects of the Issue” and “Summary of the Prospectus”

- On the page number 82 and 83 of the prospectus, we update the object of the issue as below:

The Issue includes a fresh Issue of Equity Shares of Our Company having face value of Rs. 10/- (Rupees Ten Only) each at an Issue Price of Rs. 30/- (Rupees Thirty Only) per Equity Share aggregating to Rs. 1228.20 Lakhs (Rupees Twelve Crores Twenty Eight Lakhs Twenty Thousand Only). Our Company proposes to utilize the funds which are being raised through this Issue towards the below mentioned objects and gain benefits of listing on Stock Exchange.

DETAILS OF NET PROCEEDS OF THE ISSUE		
Particulars	Estimated Amount (Rs.in Lakhs)	
Gross Proceeds from the Issue	1228.20	
Less: Issue related expenses	55.00	
Net Proceeds of The Issue	1173.20	

REQUIREMENT OF FUNDS

The following table summarizes the requirement of funds:

(Rs.in Lakhs)				
Sr. No.	Particulars	Estimated Amount	% of total issue size	Amount to be financed from Issue Proceeds
1	Expansion of our Retail Network by launching new Retail Outlets	357.87	29.14%	357.87
2	Brokerage Charges	18.50	1.51%	18.50
3	Security Deposits	37.00	3.01%	37.00
4	To Meet the Working Capital Requirement	639.47	52.07%	639.47
5	General Corporate Purpose	120.36	9.80%	120.36
	Net Issue Proceeds	1173.20	95.53%	1173.20

The issue proceeds are estimated to be utilized in the FY 2025-26 itself.

PROPOSED SCHEDULE OF IMPLEMENTATION AND UTILIZATION OF NET PROCEEDS

We propose to deploy the Net Proceeds for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below

(Rs.in Lakhs)		
Particulars	Estimated Amount to be financed from Issue Proceeds	Estimated deployment or Utilizations of Net Proceeds in Fiscal 2025- 26
Expansion of our Retail Network by launching new Retail Outlets	357.87	357.87
Brokerage Charges	18.50	18.50
Security Deposits	37.00	37.00
To Meet the Working Capital Requirement	639.47	639.47
General Corporate Purpose	120.36	120.36
Total	1173.20	1173.20

MEANS OF FINANCE:

Particulars		Amount (In Rs. Lakhs)
Net Proceeds of the issue		1173.20
Total		1173.20

- On the page number 88 we update the following:

4. General Corporate Purpose:

The Net Proceeds will be first utilized towards the Objects as mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 15% of the amount being raised by Our Company through this Issue or Rupees 10,00,00,000 (Rupees Ten Crores Only) whichever is less, in compliance with the Chapter IX, Regulation 230 (2) of SEBI ICDR Regulations, 2018. Our Company intends to deploy the balance Net Proceeds i.e., Rs. 120.36 Lakhs, which is 9.80% of the amount being raised by Our Company through this issue, towards general corporate purposes, subject to above mentioned limit, as may be approved by our management, including but not restricted to, the following:

- Strategic initiatives, partnerships, joint ventures and acquisitions;
 - Brand building and strengthening of promotional & marketing activities;
 - Meeting exigencies and contingencies which Our Company in the ordinary course of business may not foresee; and
 - Any other purposes as approved by the Board subject to compliance with the necessary regulatory provisions.
- The quantum of utilization of funds towards each of the above purposes will be determined by our Board of Directors based on the permissible amount actually available under the head “General Corporate Purposes” and the business requirements of Our Company, from time to time. We, in accordance with the policies of our Board, will have flexibility in utilizing the balance Net Proceeds for general corporate purposes, as mentioned above.
- The above updation is to be read in conjunction with the Prospectus dated December 08, 2025 filed with Registrar of Companies, Ahmedabad, Gujarat, BSE Limited and SEBI and accordingly their references in the Prospectus, the Advertisements and any other material issued in respect of the Issue stand amended pursuant to this Corrigendum. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus.

On behalf of the Board of Directors
For STANBIK AGRO LIMITED

Sd/-
(ASHOKBHAI DHANAJIBHAI PRAJAPATI)
Managing Director
DIN: 09295498

Date: December 19, 2025

Place: Ahmedabad

Disclaimer: Stanbik Agro Limited has filed the Prospectus with RoC on December 08, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of SEBI at www.sebi.gov.in and on the websites of LM, Grow House Wealth Management Private Limited at <https://growhousewealth.com>. and website of Issuer Company at <https://stanbikagro.com>. The investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the Section titled “Risk Factors” on page 29 of the Prospectus.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (“U.S. Securities Act”), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering in the United States.